



## **What is Medically Supervised Weight Management?**

- We integrate medical evaluation, nutritional counseling, exercise guidance and behavior modification to help you reach your goals.

## **What should I expect in the beginning of my program?**

- You will meet with one of our providers and members of our staff for an initial appointment. You will receive a comprehensive evaluation that will include review of your medical, nutrition, exercise, and behavioral history.
- Lab work and/or testing may be recommended/ordered.

## **How often do I come in?**

Depending on your needs, we will see you approximately every 4 weeks.

## **Will my insurance cover this?**

- Weight Management visits are covered by **most** major insurance carriers.
- Certain insurance plans may have restrictions regarding the number of visits that they allow and/or diagnosis used.
- Weight loss medication coverage will depend on your insurance.

MRN:



2125 River Road, Suite 303B, Niskayuna, NY 12309  
p (518) 213-6910 | f (518) 213-6915

1783 Route 9, Suite 203, Clifton Park NY 12065  
P (518) 213-6910 | f (518) 213-6916

## **Weight Management**

Thank you for your interest in Weight Management. Community Care Endocrinology is here to support you in this endeavor by providing medically supervised weight. You have been scheduled for your first appointment with

\_\_\_\_\_ on for an appointment \_\_\_\_\_ at \_\_\_\_\_ at the following location:

- ☐ 1783 Route 9, Suite 203, Clifton Park, NY 12065
- ☐ 2125 River Road, Suite 303B, Niskayuna NY 12309
- ☐ \_\_\_\_\_

For us to prepare for your appointment, we require that you complete this pre- visit questionnaire. **Please answer all questions completely and honestly.**

We look forward to meeting you!

Sincerely,

*The Community Care Patient Education and Wellness Team*

*Community Care Endocrinology*

MRN:

## PATIENT QUESTIONNAIRE

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Phone #: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Specialists: \_\_\_\_\_

### PLEASE LIST ANY MEDICATIONS AND OR SUPPLEMENTS THAT YOU ARE TAKING AND DOSAGE:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

### PLEASE LIST ANY DRUG ALLERGIES

_____
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### FOR FEMALE PATIENTS:

DO YOU USE A FORM OF BIRTH CONTROL? (CIRCLE) YES NO

IF YES, WHAT DO YOU USE? \_\_\_\_\_

MENSTRUAL CYCLE: (CIRCLE) REGULAR , IRREGULAR

ARE YOU: (CIRCLE ANY THAT MAY APPLY) TRYING TO CONCEIVE , MENOPAUSAL , PERI-MENOPAUSAL

### MEDICAL HISTORY: (PLEASE MARK ALL THAT APPLY)

- |  |  |
|--|--|
| <input type="checkbox"/> <b>High Blood Pressure</b>  | <input type="checkbox"/> <b>Gallstones</b>   |
| <input type="checkbox"/> <b>High Cholesterol</b>   | <input type="checkbox"/> <b>GYN Problems</b> -Polycystic Ovarian Syndrome, Irregular Menses, other: _____  |
| <input type="checkbox"/> <b>Heart Problems</b> -Heart Attack, Coronary Disease, Valve Problems, Congestive Heart Failure, Cardiomyopathy, Heart murmur, other: _____ | <input type="checkbox"/> <b>Infertility</b>  |
| <input type="checkbox"/> <b>Cerebrovascular Disease</b> - Stroke, Mini-Stroke, Carotid Artery Disease, other: _____  | <input type="checkbox"/> <b>Osteoarthritis</b> -Back, Neck, Hips, Knees, Feet, other: _____  |
| <input type="checkbox"/> <b>Peripheral Vascular Disease</b>  | <input type="checkbox"/> <b>Rheumatologic Disorder</b> -Rheumatoid Arthritis, Lupus, Sarcoidosis, Fibromyalgia, other: _____   |
| <input type="checkbox"/> <b>Lung Problems</b> - COPD, Asthma, pulmonary hypertension, interstitial lung disease, restrictive lung disease, other: _____              | <input type="checkbox"/> <b>Mood Disorder</b> - Anxiety, Depression, Stress, Bipolar Disorder, other: _____  |
| <input type="checkbox"/> <b>Sleep Problems</b> - Insomnia, Snoring, Sleep Apnea, CPAP, other: _____  | <input type="checkbox"/> <b>Cancer</b> – type: _____   |
| <input type="checkbox"/> <b>Diabetes</b>   | <input type="checkbox"/> <b>Eating Disorder</b> - Anorexia, Bulimia, Binge Eating, Night Eating, other: _____  |
| <input type="checkbox"/> <b>Thyroid Problems</b> - under or overactive thyroid, thyroiditis, thyroid nodule, thyroid removed, other: _____                           | <input type="checkbox"/> <b>Neurological Disorder</b> - Seizures, Migraine, Neuropathy, RSD, other: _____  |
| <input type="checkbox"/> <b>Kidney Disease</b> - kidney failure, protein in urine, nephritis, polycystic kidneys, other: _____                                       | <input type="checkbox"/> <b>Gastrointestinal Problems</b> - Irritable Bowel, Inflammatory Bowel, Colitis, Diverticulitis, Celiac Disease, Reflux, Constipation, other: _____ |
| <input type="checkbox"/> <b>Kidney Stones</b>  | <input type="checkbox"/> <b>Addiction</b> – type: _____  |
| <input type="checkbox"/> <b>Liver Disease</b> -Hepatitis, Fatty Liver, Cirrhosis, other: _____   | <input type="checkbox"/> <b>Other:</b> _____   |
| <input type="checkbox"/> <b>Gout</b>   |  |

MRN:

WHAT IS YOUR MOTIVATION TO LOSE WEIGHT?

- ☐ Health ☐ Reduce Medications ☐ Other: \_\_\_\_\_  
☐ Appearance ☐ Improve Mobility/ Exercise Tolerance

WHAT IS THE MOST YOU HAVE EVER WEIGHED? \_\_\_\_\_ AT WHAT AGE? \_\_\_\_\_

WERE YOU OVERWEIGHT OR OBESE AS AN ADOLESCENT/TEENAGER? (CIRCLE) YES NO

HAVE YOU GAINED WEIGHT IN THE PAST YEAR? (CIRCLE) YES NO

- ☐ If yes, how much weight have you gained? \_\_\_\_\_  
☐ If yes, have you had any major life changes in the past year? \_\_\_\_\_

WHAT IS YOUR PERSONAL GOAL WEIGHT? \_\_\_\_\_

WHAT DIETS HAVE BEEN MOST SUCCESSFUL FOR YOU IN THE PAST AND WHY?  
\_\_\_\_\_  
\_\_\_\_\_

WHY HAVE PREVIOUS DIETS FAILED?  
\_\_\_\_\_  
\_\_\_\_\_

HAVE YOU HAD ANY SURGICAL BARIATRIC PROCEDURES? (CIRCLE) YES NO

- ☐ If yes, explain: \_\_\_\_\_  
\_\_\_\_\_

HAVE YOU EVER TAKEN OVER THE COUNTER SUPPLEMENTS FOR WEIGHT LOSS? (CIRCLE) YES NO

- ☐ If yes, what supplement \_\_\_\_\_  
\_\_\_\_\_

HAVE YOU EVER TAKEN ANY PRESCRIPTION MEDICATIONS FOR WEIGHT LOSS? (CIRCLE) YES NO

- ☐ If yes, what medication ( circle) Phentermine, Diethylpropion, Xenical, Phendimetrazine, Meridia, Belviq, Qsymia, Contrave, Saxenda, Wegovy, other: \_\_\_\_\_  
☐ Did you lose weight with this medication? ( circle) YES NO  
☐ Did you experience any side effects on this medication? (circle) YES NO  
If yes, please explain: \_\_\_\_\_

### **FOOD ALLERGIES/SENSITIVITIES**

DO YOU HAVE ANY DIETARY RESTRICTIONS? (CIRCLE) YES NO

- |                                      |  |   |
|--------------------------------------|--|---|
| <input type="checkbox"/> Avoid Dairy | <input type="checkbox"/> Pescaterian (Vegetarian, however will eat fish) | <input type="checkbox"/> Lacto Vegetarian ( will eat dairy, no eggs |
| <input type="checkbox"/> Avoid Beef  | <input type="checkbox"/> Lacto-Ovo Vegetarian (will eat eggs and dairy)  | <input type="checkbox"/> Vegan ( no foods derived from animals)     |
| <input type="checkbox"/> Avoid Pork  | <input type="checkbox"/> Ovo Vegetarian (will eat eggs, no dairy)        | <input type="checkbox"/> Other _____                                |
| <input type="checkbox"/> Gluten Free |  |   |
| <input type="checkbox"/> Vegetarian  |  |   |

DO YOU HAVE ANY FOOD ALLERGIES? (CIRCLE) YES NO

- ☐ If yes , what food(s) \_\_\_\_\_  
☐ What type of reaction do you have? \_\_\_\_\_  
☐ Do you have an epi-pen? \_\_\_\_\_

DO YOU HAVE ANY FOOD SENSITIVITIES? (CIRCLE) YES NO

- ☐ If yes, what food(s) \_\_\_\_\_  
☐ What type of reaction do you have? \_\_\_\_\_

DO YOU HAVE ANY SENSITIVITIES TO GLUTEN, LACTOSE, ARTIFICIAL SWEETENERS? (CIRCLE) YES NO

- ☐ If yes, explain \_\_\_\_\_

MRN:

## **EATING HABITS**

HOW MANY TIMES PER WEEK DO YOU EAT AT RESTAURANTS OR TAKE-OUT MEALS? \_\_\_\_\_

WHAT TYPE OF RESTAURANTS DO YOU FREQUENT? \_\_\_\_\_

☐ Fast Food    ☐ Sit – Down / Chain    ☐ Pubs    ☐ Deli Fine Dining

DO YOU SKIP MEALS? (CIRCLE) YES NO

DO YOU FREQUENTLY SKIP BREAKFAST? (CIRCLE) YES NO

WHO LIVES WITH YOU? \_\_\_\_\_

DO YOU HAVE SUPPORT AT HOME TO MAKE LIFESTYLE CHANGES? (CIRCLE) YES NO

WHO PREPARES THE MEALS IN YOUR HOME? \_\_\_\_\_

WHO DOES THE GROCERY SHOPPING? \_\_\_\_\_

ARE YOU COMFORTABLE READING FOOD LABELS? (CIRCLE) YES NO

ARE YOU COMFORTABLE MEASURING PORTIONS? (CIRCLE) YES NO

HAVE YOU EVER KEPT A FOOD DIARY? (CIRCLE) YES NO

☐ If yes,    ☐ on paper    ☐ On computer    ☐ On phone app    ☐ Other: \_\_\_\_\_

DO YOU EAT AT A KITCHEN OR DINING ROOM TABLE? (CIRCLE) YES NO

DO YOU WATCH TV WHILE YOU EAT? (CIRCLE) YES NO

DO YOU DRINK SODA? (CIRCLE) YES NO

☐ If yes, diet or regular? \_\_\_\_\_

☐ How much soda/ day? \_\_\_\_\_

DO YOU DRINK SWEETENED BEVERAGES (IE. JUICE, ENERGY DRINKS, ICE TEA, LEMONADES)? (CIRCLE) YES NO

☐ If yes, what type and how often? \_\_\_\_\_

DO YOU USE ANY ARTIFICIAL SWEETENERS? (CIRCLE) YES NO

☐ IF YES, WHICH ONES? \_\_\_\_\_

DO YOU DRINK CAFFEINE? (CIRCLE) YES NO

☐ If yes, what type and how much? \_\_\_\_\_

HOW MUCH WATER DO YOU DRINK DAILY? \_\_\_\_\_

## **FOOD DIARY – Typical Day**

**\*\*\*\* Very important that you complete for your Initial Appointment \*\*\*\***

Breakfast	
Snack	
Lunch	
Snack	
Dinner	
Snack	

DO YOU EAT DESSERTS? (CIRCLE) YES NO

☐ If yes, what type? \_\_\_\_\_

☐ How often? \_\_\_\_\_

## **SUBSTANCE USE**

DO YOU DRINK ALCOHOL? (CIRCLE) YES NO

☐ If yes, how much and how often? \_\_\_\_\_

☐ How many beverages per week? \_\_\_\_\_

DO YOU SMOKE CIGARETTES? (CIRCLE) YES NO

ARE YOU A PREVIOUS SMOKER? (CIRCLE) YES NO

☐ If yes, have you quit smoking in the past 6 months? (CIRCLE) YES NO

DO YOU HAVE ANY HISTORY OF ADDICTION? (CIRCLE) YES NO

☐ If yes, explain (including gambling/ shopping/ alcohol/ substance/ sugar, etc.) \_\_\_\_\_

MRN:

## **DISORDERED EATING**

DO YOU EAT FOR REASONS OTHER THAN HUNGER? (CIRCLE) YES NO

☐ If yes, explain: \_\_\_\_\_

DO YOU HAVE ANY **CURRENT** DISORDERED EATING? (CIRCLE) YES NO

DO YOU HAVE ANY **PAST** ISSUES WITH DISORDERED EATING? (CIRCLE) YES NO

IF YES TO EITHER CURRENT OR PAST, PLEASE INDICATE:

- |                                   |   |  |                                       |
|-----------------------------------|---|--|---------------------------------------|
| <input type="checkbox"/> Anorexia | <input type="checkbox"/> Binge Eating     | <input type="checkbox"/> Stress Eating | <input type="checkbox"/> Night Eating |
| <input type="checkbox"/> Bulimia  | <input type="checkbox"/> Emotional Eating | <input type="checkbox"/> Overeating    | <input type="checkbox"/> Other: _____ |

DO YOU HAVE ANY CRAVINGS? (CIRCLE) YES NO FOR WHAT? \_\_\_\_\_

## **MOOD:**

DO YOU HAVE A HISTORY OF MOOD DISORDERS? (CIRCLE) YES NO . IF YES, PLEASE INDICATE:

- |                                     |   |                                       |                                       |
|-------------------------------------|---|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Anxiety    | <input type="checkbox"/> Panic Attacks    | <input type="checkbox"/> Anger        | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Bipolar Disorder | <input type="checkbox"/> Irritability |                                       |

PLEASE INDICATE YOUR LEVEL OF STRESS ON A SCALE OF 1 TO 10 (0 = NO STRESS, 10 = VERY STRESSED) : \_\_\_\_\_

## **SLEEP \*If yes to any of these sleep questions, please complete the attached *Sleep Apnea Questionnaire***

- |   |   |
|---|---|
| *DO YOU HAVE ANY DIFFICULTIES WITH SLEEP? (CIRCLE) YES NO | DO YOU WORK A NIGHT SHIFT OR SWING SHIFT? (CIRCLE) YES NO |
| *DO YOU SNORE? (CIRCLE) YES NO                            | HOW MANY HOURS OF SLEEP DO YOU GET? _____                 |
| *DO YOU STOP BREATHING AT NIGHT? (CIRCLE) YES NO          | HAVE YOU EVER HAD A SLEEP STUDY? (CIRCLE) YES NO          |
| *DO YOU FEEL TIRED IN THE MORNING? (CIRCLE) YES NO        | DO YOU HAVE SLEEP APNEA? (CIRCLE) YES NO                  |
|   | DO YOU USE A CPAP OR BIPAP MACHINE? (CIRCLE) YES NO       |

## **OCCUPATION**

- |  |   |
|--|---|
| <input type="checkbox"/> Homemaker: _____  | <input type="checkbox"/> Retired from: _____  |
| <input type="checkbox"/> Student: _____    | <input type="checkbox"/> On Disability: _____ |
| <input type="checkbox"/> Occupation: _____ | <input type="checkbox"/> Other: _____         |

IF YOU ARE EMPLOYED, HOW MANY HOURS PER WEEK DO YOU WORK? \_\_\_\_\_

DO YOU FEEL THAT YOUR JOB IS STRESSFUL? (CIRCLE) YES NO

## **EXERCISE and ACTIVITY**

PLEASE INDICATE THE LEVEL OF ACTIVITY THAT YOUR JOB REQUIRES:

- |   |  |
|---|--|
| <input type="checkbox"/> Sedentary      | <input type="checkbox"/> Moderate Activity |
| <input type="checkbox"/> Light Activity | <input type="checkbox"/> Heavy Labor       |

DO YOU EXERCISE? (CIRCLE) YES NO

- ☐ If yes, how many days per week? \_\_\_\_\_
- ☐ What do you do for exercise? \_\_\_\_\_
- ☐ How long have you been exercising regularly? \_\_\_\_\_

IF YOU EXERCISE, PLEASE INDICATE THE INTENSITY OF YOUR EXERCISE

- |   |  |
|---|--|
| <input type="checkbox"/> Light (you could sing)                         | <input type="checkbox"/> Vigorous ( you are only able speak a few words) |
| <input type="checkbox"/> Moderate (you can speak in complete sentences) | <input type="checkbox"/> Intervals of moderate and vigorous              |

WHAT EXERCISES TO YOU ENJOY? \_\_\_\_\_

DO YOU HAVE ANY LIMITATIONS TO EXERCISE?

- |                                     |                                 |                               |
|-------------------------------------|---------------------------------|-------------------------------|
| <input type="checkbox"/> Injury     | <input type="checkbox"/> Health | <input type="checkbox"/> Time |
| <input type="checkbox"/> Motivation | <input type="checkbox"/> Access |                               |

MRN:

**FAMILY HISTORY**

DO YOU HAVE A FAMILY HISTORY OF: (CHECK ALL THAT APPLY)

- |   |   |
|---|---|
| <input type="checkbox"/> <b>HEART DISEASE</b> (heart attack, bypass surgery, stents, angioplasty, coronary disease, sudden death, cardiomyopathy) | <input type="checkbox"/> <b>HYPOTHYROID</b>     |
| <input type="radio"/> Was it at a premature age (women under age 65, men under age 55? (CIRCLE) YES NO  | <input type="checkbox"/> <b>SLEEP APNEA</b>     |
| <input type="checkbox"/> <b>DIABETES</b>  | <input type="checkbox"/> <b>WEIGHT PROBLEMS</b> |
|   | <input type="checkbox"/> <b>CANCER</b>          |

HAVE YOU EVER HAD AN EKG? (CIRCLE) YES NO

☐ If yes, when and where? \_\_\_\_\_

HAVE YOU EVER HAD A STRESS TEST? (CIRCLE) YES NO

☐ If yes, when and where? \_\_\_\_\_

HAVE YOU EVER HAD AN ECHOCARDIOGRAM? (CIRCLE) YES NO

☐ If yes, when and where? \_\_\_\_\_

**Thank you for taking the time to complete this questionnaire. This information will help us prepare for your initial appointment.**

MRN: